# UnitedHealth Premium Patient episode cost



Additional UnitedHealth Premium<sup>®</sup> methodology documents are located on **unitedhealthpremium.uhc.com.** 

# Overview

Episodes include services delivered to a patient related to a specific procedure or treatment of a condition. Services may include those provided by other health care professionals as well as facility, pharmacy and ancillary services (e.g., diagnostic tests). Episodes are categorized as condition or procedure.

## **Condition** episodes

Condition episodes are defined using Symmetry<sup>®</sup> Episode Treatment Groups<sup>®</sup> (ETG<sup>®</sup>), which group patients' medically consistent illnesses and severities to the same ETG. ETG builds complete treatment episodes that incorporate inpatient, outpatient, professional and ancillary services, including pharmaceutical services. Once treatment for an episode has begun, ETG continues to collect all clinically relevant information until an absence of treatment is detected. All appropriate information is collected and assigned to one treatment episode.

Using the claim service line of an individual claim as input, ETG evaluates and assigns each health care service to its appropriate episode, even when more than one illness is treated during a single health care encounter. As a result, ETG separates and identifies concurrent conditions and assigns each health care service to the clinically appropriate episode. ETG tracks and adjusts for changes in a patient's condition during the course of treatment. Once a more serious condition is identified, a patient's entire episode shifts from the initially defined ETG to one for which the definition includes the more serious condition.



### **Building condition episodes**

#### **1** Determine service category

Service category	Description
Management	Claims submitted by a clinician for services related to the evaluation of a patient's condition
Facility	Claims submitted by a facility for room and board services
Surgery/procedure	Claims submitted by a clinician for surgical or related procedures
Pharmacy	Claims for a prescription drug
Ancillary	Claims submitted by any care provider for laboratory, radiological or similar services

#### **2** Identify anchor records and create episodes

Anchor records represent services by a physician engaging in the direct evaluation, management or treatment of a patient. Management, surgery and facility record types are classified as anchors. The identification of an anchor record represents a physician who has evaluated a patient and decided on the types of services required to further identify and treat the patient's condition.

#### **3** Assign remaining non-anchor records to open episodes

Non-anchor records represent services that are incidental to the direct evaluation, management and treatment of the patient. Non-anchor records are also identified by pharmacy records and ancillary records, such as laboratory tests and X-rays, and the facility component of ambulatory surgery centers and non-inpatient room and board services.

#### **Episode time frames**

Each ETG has its own treatment time period per episode. Episodes are defined as complete based on a flexible, rather than fixed, length of time. ETG continues to identify and track all clinical activity for an episode for as long as a condition is actively treated, then identifies the absence of treatment for a specified period of time as the end of the episode. Chronic disease episodes such as hypertension and diabetes, which do not have a clear beginning or end, are assessed using a 1-year episode.

#### **Claims record assignment**

Diagnosis codes are the basis for the claims record assignment to an ETG. The ETG methodology considers clinically appropriate diagnosis codes as primary, incidental, complicating or comorbid for any given ETG. Diagnosis codes considered primary establish the initial claims record ETG assignment. Each diagnosis code is mapped as primary to at least one ETG. For example, the ICD-10 diagnosis code J45.20 (mild intermittent asthma, uncomplicated) is primary to the asthma ETG.



Incidental diagnosis codes represent an illness or condition that is present during the treatment of another related, but usually more serious illness or condition. For example, if during the course of treatment for acute bronchitis, a patient is treated for throat pain, the throat pain diagnosis is considered incidental to acute bronchitis. Rather than begin a new episode with throat pain, this claim record and the information it contains is considered part of the acute bronchitis episode. Inversely, if a throat pain claim was considered first, it would still group to the acute bronchitis episode. The complicating and comorbid diagnosis codes are not used in the episode assignment but are used to determine episode severity.

Once the diagnosis on the claim record is matched with the ETG, the next step is to review the associated procedure or revenue code for a clinical appropriateness match with the ETG. Only those claim service lines with codes that are mapped to the ETG are assigned to the ETG. For example, if both a chest X-ray and blood glucose test were provided to a patient during the same encounter, and they have active episodes of both chronic bronchitis and diabetes, the chest X-ray is assigned to the chronic bronchitis episode, while the blood glucose test is assigned to the diabetes episode. The blood glucose test is not eligible for assignment to the chronic bronchitis ETG, as it is not a clinically appropriate match. If a given code can be valid for several ETGs, ETGs are ranked by clinical relevance to the code. The claim service record would be assigned to the ETG with the highest rank.

National Drug Codes (NDCs) are also used in the grouping process and like procedure codes are matched with one or more ETG(s). Just as with the procedure and diagnosis codes, a drug eligibility and ranking identify the ETG for which a drug can be prescribed. This allows ETG to assign the drug claim to the most clinically appropriate episode.

#### **Procedure episodes**

Procedure episodes are defined using Symmetry® Procedure Episode Groups® (PEG®), which identify a primary anchor procedure, as well as claims that have a clinical relationship to the anchor procedure. PEG uses ETGs to identify claims with anchor procedures, as well as identify the clinical relationship between an anchor procedure and other claims that are eligible to group to a procedure episode. Each PEG anchor has a set of clinically related diagnostic and minor treatment procedures, which are known as targets. Procedure episodes include the anchor procedure, target procedures and services from the related ETG episodes.

Inpatient procedure episodes are further classified using All Patient Refined Diagnosis Related Groups (APR DRG). The APR DRG classification system assigns each patient a base class for the underlying condition. The Premium program combines some APR DRGs like chest pain and angina.

PEG further classifies outpatient episodes based on similar patient and clinical characteristics.



#### **Building procedure episodes**

The first step in building a procedure episode is the identification of at least one claim line on a given date of service with a procedure CPT®, HCPC, revenue code eligible for PEG anchor procedure status. A single PEG anchor procedure may consist of multiple claims occurring on the same date of service. Once a PEG anchor procedure is identified, non-anchor claims from related ETGs and target procedures that are clinically related to the anchor procedure, are grouped to each episode within a time frame specific to each anchor procedure. Certain surgical procedures can be performed on either the left or the right side of the anatomy. When applicable, PEG assigns a flag to indicate the laterality of the anchor procedure.



## Important notes about UnitedHealth Premium

The information from UnitedHealth Premium is not an endorsement of a particular physician or health care professional's suitability for the health care needs of any member. UnitedHealthcare does not practice medicine nor provide health care services. Physicians are solely responsible for medical judgments and treatments.

A Premium Care Physician designation does not guarantee the quality or the outcome of any health care services members receive. The fact that a physician does not have a Premium Care Physician designation does not mean the physician does not provide quality health care services.

All physicians in the UnitedHealthcare Network have met certain minimum credentialing requirements. Regardless of whether a physician has received a Premium Care Physician designation, members have access to all physicians in the UnitedHealthcare Network as described in the member's benefit plan.

There are various reasons why a physician may not be designated as a Premium Care Physician. A physician may not receive a designation because that physician has not been evaluated. This occurs when a physician does not practice in a specialty or market that is evaluated by Premium, or the physician's evaluation is in process. This also occurs when there are not enough measures, patients, and or episodes attributed to the physician for evaluation. This is not an indicator of the total number of patients treated by the physician, or the number of procedures performed by the physician.

UnitedHealthcare informs members that designations are intended only as a guide when choosing a physician and should not be the sole factor in selecting a physician. Members are encouraged to discuss designations with a physician before choosing them or consult with their current physician(s) for advice on selecting other physicians.

As with all programs that evaluate performance based on evaluation of a sample, there is a risk of error. There is a risk of error in the claims data used and in the way patient care is attributed to physicians. UnitedHealth Premium uses statistical testing to compare a physician's performance to benchmarks. There is a risk of error in statistical tests when applied to the data and a result based on statistical testing is not a guarantee of correct inference or classification. Physicians have the opportunity to review the data and evaluation results and may submit requests for changes and or corrections.

The information contained in this document is subject to change.

# Learn more

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